Instructions for Data with E*Trade
(Updated 10/24/2014)

Requirements:

- Windows 7/XP/Vista system with .NET framework
- Active E*Trade account
- AbleTrend 7.0 license

1. Run E*Trade API Installation http://www.wintick.com/files/ATEtradeSetup.msi

2. After installation, open up AbleTrend 7.0. Fill in your AbleSys login information, then under Choose Your Module, select ETrade. You don't need to fill E*Trade username, password, server or port. Leave all of them blank.

3. Click OK to log in. After log in, both the E*Trade website and an AbleTrend password box should automatically pop up. You must do this first.

4. On the E*Trade website, please enter your E*Trade username and password.

5. Once on the E*Trade site, Accept the Terms and Conditions will popup. Click on **Accept** button.

Next, you'll see authorization code generator page pops up.

Copy and **Paste** the code into the AbleTrend Passwordbox. Please note, this box might be beside the E*Trade "Authorization" web page. Minimize the web page, you will see this box.

(Note: Every new session to the E*Trade will generate a new password, do not reuse any old passwords.)

6. Go back and open AbleTrend 7.0. You will see all **ABLE**, **HIS** and **RT** lights green. Your AbleTrend is ready to use E*Trade data.
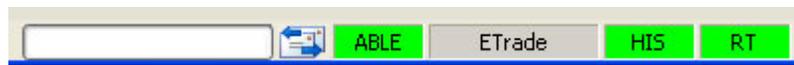
Known Issues:
If E*Trade API server is down, you will see the following message to pop up.

Troubleshooting:

A. If you have an error message on the Ablesys Password box, close AbleTrend 7.0. Right click on the Windows clock, select Start Task Manager. Under the Processes tab, select the file , EtradeProcess.exe , then click on End Process. Restart AbleTrend 7.0 and log in as normal.

B. An issue will occur when your computer clock is set at the wrong date, time, or time zone. To fix this issue, right click on the Windows clock, Adjust Date/Time, and make the necessary changes. Restart AbleTrend 7.0